

EUROPEAN COMMISSION OFFICE FOR THE ADMINISTRATION AND PAYEMENT OF INDIVIDUAL ENTITLEMENTS

PMO 4 Pensions

GUIDE - ANN. 1 (1/2)



### CLAIM FOR COMMUNITY UNEMPLOYMENT BENEFIT

# Form to be transmitted by the former agent to his/her former employing institution and to PMO, within <u>EIGHT</u> days after the end of service

I, the undersigned, Mr/Ms (Cross out the irrelevant title) .....

**TEMPORARY AGENT/CONTRACT AGENT/ACCREDITED PARLIAMENTARY ASSISTANT** (Cross out the irrelevant titles)

#### PERSONNEL NUMBER:.....

CATEGORY/FUNCTION GROUP-GRADE-STEP

#### **I REQUEST**

- the granting of the unemployment allowance, in accordance with Articles 28a/96/135 and 136 of the Conditions of employment of other servants (complementary);
- the continuation of the sickness insurance cover as provided for in Article 72 of the Staff Regulations (supplementary cover);

#### I DECLARE THAT

1) The termination of my service is not the result of resignation or of a disciplinary measure;

- 2) I did not introduce a request for a community pension in parallel to this current request;
- 3) I am unemployed since the .....;
- 8) I (or my spouse) receive(s) from other sources family allowances of the same kind as the household allowance, dependent child allowance or education allowance:
  - No (*reason* .....)
  - Yes (attach supporting document)

9) I confirm that I will request as soon as possible or that I have already made a request for national unemployment benefit

(Attach supporting documents, both in case of the receipt of benefits, indicating the amount, and also in case of refusal; in the second case - only in exceptional cases like sickness, maternity leave or other justifiable reason - the EU complementary benefit can be granted in case of refusal);

- 10) I confirm having made or to make as soon as possible a request for national sickness cover: (Attach supporting documents granting benefits or coverage refusal or indicate any other reason for which the coverage is guaranteed by virtue of a spouse);
- 11) I/my spouse (Cross out the irrelevant person) maintain(s) the following children (including persons treated as dependent children):

Name and first name	Date of birth	Receiving academic or vocational training (attach certificate of attendance)	Name of educational establishment	Income, if any, received by child - including study grants (show amount with supporting document)	Living at home	Family allowances of same kind received from other sources (show amount with supporting document)
1.		YES/NO	······································	YES/NO Amount:	YES/NO	YES/NO Amount:
2.		YES/NO		YES/NO Amount:	YES/NO	YES/NO Amount:
3.		YES/NO		YES/NO Amount:	YES/NO	YES/NO Amount:
4.		YES/NO		YES/NO Amount:	YES/NO	YES/NO Amount:
5.		YES/NO		YES/NO Amount:	YES/NO	YES/NO Amount:

#### **Supporting documents:**

#### Must be MANDATORY attach to this form:

1)	Copy of employment contract(s) plus any prolongations;		
2)	Document confirming the end of service;		
3)	Copy of last pay slip;		
4)	Financial identification sheet with new details or		
	confirming no change to them: <u>http://ec.europa.eu/budget/info</u>	contract/ftiers	fr.htm;

#### Must be MANDATORY sent within 30 days:

		I ATTACH	I UNDERTAKE TO SEND
5)	Document attesting the partner's income, if applicable;		
6)	Proof of residence;		
7)	"EC-FTSC" form duly filled in and signed by national authorities;		
8)	Refusal of national sickness insurance coverage, if applicable (to be sent to JSIS);		
9)	Document proving the application for national family allowances, if applicable;		
10)	Family structure certificate (in case of recent modifications);		

(Place and date) ...... (Signature)......



## FINANCIAL IDENTIFICATION

Guide – ANN. II

PRIVACY STATEMENT

http://ec.europa.eu/budget/execution/ftiers\_fr.htm

	ACCOUNT NAME
ACCOUNT NAME <sup>(1)</sup>	
ADDRESS	
TOWN/CITY COUNTRY	POSTCODE
CONTACT	
TELEPHONE E - MAIL	FAX
	BANK
BANK NAME	
BRANCH ADDRESS	
TOWN/CITY	POSTCODE
COUNTRY	
IBAN <sup>(2)</sup>	
REMARKS:	
BANK STAMP + SIGNATI (Both Obligatory) <sup>(3)</sup>	JRE OF BANK REPRESENTATIVE       DATE + SIGNATURE ACCOUNT HOLDER :         (Obligatory)

(1) The name or title under which the account has been opened and not the name of the authorized agent
 (2) If the IBAN Code (International Bank account number) is applied in the country where your bank is situated
 (3) It is preferable to attach a copy of recent bank statement, in which event the stamp of the bank and the signature of the bank's representative are not required. The signature of the account-holder is obligatory in all cases.

3.2.

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Guide – Annex III 1/3

ANNEX

#### **EUROPEAN COMMUNITIES**

EC - FTCS FORM (1)

CERTIFICATE OF REGISTRATION AS A PERSON SEEKING EMPLOYMENT/UNEMPLOYED PERSON AND ENTITLEMENT TO UNEMPLOYMENT BENEFIT OF A FORMER MEMBER OF THE TEMPORARY/CONTRACT STAFF OF THE EUROPEAN COMMUNITIES

[third subparagraph of Article 28a(2) and third subparagraph of Article 96(2) of the Conditions of Employment of Other Servants of the European Communities]

1.	Institution t	o which	the fo	rm is a	ddresse	d	. 194					5 5 7		
	**********				• « • • • • • • • • • • • • • • • • • •								·····	
•			: : 			•.	· · ·							· · · · ·
2.	Information	concer	ning th	e forme	r memb	er of te	emporar	y/contr	act sta	iff of th	e Euro	pean (	Commu	nities
2.1.	Sumame:													
2.2.	Forename:		in the second se					· · · · ·						· .
2.3.	Address:	*************			••••••						******			
<b>4</b> .J.	Add(655,	***********			**			********						**********
								•••••						
				Pa	rt A — 1	Realst	ration a	nd co	ntrol	·	· · · · · · · · · · · · · · · · · · ·			

		· .	- 11 - 11 - 11 - 11 - 11 - 11 - 11 - 11			· · ·	
3.1.				employment/unemploye		with	the employment
	authority of			*****	 	 	

□ was registered as seeking employment/unemployed from \_ to

□ did not meet the conditions laid down by national law from \_\_/\_ to

Reason:		

4.	National	institu	ution issuing the c	ertificate (Part	A) <sup>1</sup>		• •			
4.1.	Name:									 
4.2.	Address:								• •	 · .
· · · · · · · · · · · · · · · · · · ·	,									 
4.3.	Stamp:			•	4.4.	Date:		· · ·		 
				•	4.5.	Signature:				
	•									

(1) EC: European Communities FTCS: Former member of the temporary or contract staff

	Part B — Application	for unemployment benefit	Guide -	- Annex III 2/3
5.	It is hereby certified:			
5.1.	□ that the person mentioned in Box 2 ha	s made an application for u	nemploymer	it benefit dated
5.2.	that this application is being examined			
6.	The person mentioned in Box 2:			
6.1.	□ is not entitled to unemployment benefit			
	Reason:			
6.2.	D is entitled to unemployment benefit or similar			******
	. from _/_/ to _/_/			
	. for days	· · · · · ·	•	
	for a gross □ daily □ weekly □ monthly amo	ount of		· · · · · · · · · · · · · · ·
· · .	The calculated amount of the monthly allowand			
0.2.4.	□ calendar days	e is dased on.		
	□ 5 working days per week			
	□ 6 working days per week			
6.2.5.	The number of days excluded from benefit (hol	idays, leave, other) in the peri	od concerne	d is:
6.2.6.	Net amount of the allowance paid for the month	h under consideration:		*****
7.	Payment of benefit was:			
7.1.	□ suspended from/_/ to/_/		•	•
	Reason:			
· ·			••••••	
7.2.	terminated			
	Reason:		a	
•		******		
<b>8.</b>	For the second and subsequent months of contract	rol:		
	□ It is hereby certified that the person mentioned is no change to report in relation to the certif	I in Box 2 is not entitled to natio	mal benefits	and that there
		icale to the previous month.		
 9.	National institution issuing the certificate (Part B)			
	Name:			
	Address:			
		1,7,7,11,11,11,11,1,1,11,11,11,11,11,11,	**************	
).3.	Stamp	9.4. Date: _/_/		
•		9.5. Signature:		•

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### INSTRUCTIONS FOR THE USER OF THE FORM Guide - Annex III 3/3

(The form should be completed in capitals using only the dotted lines.)

A. Instructions for the services of the European Communities

- 1. The competent service of the institution of the European Communities in which the former member of the temporary or contract staff was employed should complete Boxes 1 and 2.
- 2. It should supply five copies of the form thus completed to the former member of staff.

#### B. Instructions for the national authority

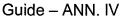
- 1. When the individual registers as a person seeking employment, the competent national institution should complete at least Item 3.1, Box 4 and Item 5 of the form, which the former member of the temporary or contract staff is required to submit to it. The former member of staff should then send the form thus completed to the institution of the European Communities mentioned in Box 1.
- 2. Each month thereafter it should complete Item 3.1, Box 4 and Items 5 or 8 at least and the other items as appropriate.

C. Instructions for the former member of staff of the European Communities

To qualify for the unemployment allowance provided for in the third subparagraph of Article 28a(2) and the third subparagraph of Article 96(2) of the Conditions of Employment of Other Servants of the European Communities,

you must:

- register as seeking employment/unemployed with the unemployment authority of the Member State where you are taking up residence before the end of the month following the end of your employment as a member of the temporary or contract staff;
- comply with the obligations in unemployment matters laid down by the law of the Member State where you are registered as seeking employment/unemployed;
- submit one copy of the form to the national authority for completion when registering as seeking employment/ unemployed and once a month thereafter (point B above);
- 4. submit the form thus completed to the institution to which the form is addressed (Box 1).





### **SWORN STATEMENT**

To be completed only where the EC-FTCS form cannot be used

### FOR THE MONTH OF ..... (\*)

Fore	name: ename: sonnel No
l dec	clare on my honour that:
1.	my place of residence is:
2.	(Please tick one of the following 3 boxes) :
	I am seeking employment but cannot register with the competent national body of the Member State in which I live because I am on:
	□ maternity leave – from/ to/ (please attach medical certificate) (**)
	□ long-term sick leave – from// to/ (please attach medical certificate) (**)
	🗖 other
	(please specify and attach supporting document) (**)
3.	(Please tick one of the following 3 boxes) :

I am not entitled to national unemployment benefit	(please attach supporting document)	(**)
I receive national unemployment benefit	(please attach proof of payment)	(**)
□ I receive an allowance in lieu:		
(please specify, e.g. mutual health insurance	association) (attach proof of payment)	(**)

4.	(Please tick one of the following 2 boxes) :		
	I was gainfully employed in the month in question:		
	YES		
	For day(s) and from/ to/	(please attach supporting document)	(**)
	□ NO		

Signature .....

(\*) To be completed at the end of the month concerned and returned in the first two weeks of the following month.

(\*\*) All supporting documents submitted by the declarant are subject to a detailed examination by the departments responsible.

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### APPLICATION FOR SEVERANCE GRANT

I, the undersigned,	
Surname, first name:	
NUP number (see payslip):	
Personnel number (see payslip): .	
Starting date of contract	End of contract
Regulations and article 39	ance grant pursuant to Article 12 of Annex VIII of the Staff of the CEOS e made into my bank account
Nr Name of the bank	
NB: should there be any changes a financial identification and a co	s and/or new bank account, please return a new bank slip, opy of your passport.
wish to receive all correspondence	from (date)
at the following address :	
••••••	
Country	
phone number	
E-mail	
For	

I declare not to be in the process of recruitment as a temporary agent, official or contract agent within one of the European institutions or agencies. If effective new recruitment occurs, I declare that I will immediately inform the Unit PMO4.3.Pensions and refund, if necessary, the amounts already received under the severance grant.

#### Guide – Annex V 2/2 REFUSAL OF TRANSFER OF PENSION RIGHTS

I the undersigned	(first name/s	surname)	):	•••••	******	•••••	********	
NUP number (see	payslip):	*******			*******			
Personnel number	(see payslip	):		*********	••••	********	• • • • • • • • • • •	***
Official Temporar	y agent follo	wing art	icle 2a), 2	c) or 2d)	of the C	EOS		

Address:	 	 	 	SSt	Addr
그렇게 이 집에 가지 않는 것 같은 것 같					
					· · · ·

Declare having been informed on the contents of article 11§1 of annex VIII to the Staff Regulation which states that :

An official (1) who leaves the service of the Communities to:

- enter the service of a government administration or a national or international organization which has concluded an agreement with the Communities;
- pursue an activity in an employed or self-employed capacity, by virtue of which he acquires pension rights under a scheme whose administrative bodies have concluded an agreement with the Communities, shall be entitled to have the actuarial equivalent of his retirement pension rights in the Communities transferred to the pension fund of that administration or organization or to the pension fund under which he acquires retirement pension rights by virtue of the activity pursued in an employed or self-employed capacity. »

I have been informed that this type of transfer is actually possible towards certain national pension systems and a number of international organisations. I understand that this type of transfer is not possible any more once I benefited of the payment of the severance grant following article 12 of annex VIII of the Staff Regulations.

### I declare :

Not having taken any personal commitment to make use of article 11§1 of annex VIII of the Staff Regulations at the time of a transfer of pension rights towards the pension system of the European Communities.

That in my case, a transfer of pension rights acquired under the European Communities' pension system to a national or international system is not possible and I free the European Commission from all responsibility in this matter.

Signa	d in	· · ·	Date		Signature	
pigne	ù m	**********	····· Dau	*********************		

(1) Or by analogy the temporary agent following article 2a), 2c) and 2d) of the CEOS

### PERSONAL DECLARATION SEVERANCE GRANT

Y	1		1.	۰.		1
	the	1111	nor	C10	me	2 Cl
L.	unc	um	uu	312	11	vu

Surname, first name:	
NUP number (see pay slip)	
Personnel number (see pay slip)	
Starting date of contract	End of contract
request that the payment of my severance gran	t be made into my bank account
Nr	
Name of the bank	
NB: should there be any changes and/or ne	
slip, a financial identification and a copy of y wish to receive all correspondence from (date	
at the following address :	
Country	
phone number	
Fax	
E-mail	•••

It Except adverse opinion, the calculation of the Severance Grant will reach you via your E-mail address

I declare not to be in the process of recruitment as a temporary agent, official or contract agent within one of the European institutions or agencies. If effective new recruitment occurs, I declare that I will immediately inform the Unit PMO4.3.Pensions and refund, if necessary, the amounts already received under the severance grant.

Signed in		Da	fe	 Signature.	 
Orence m	 	••••••••		 Digitarda V.	 

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### PERSONAL DECLARATION – TRANSFER

Surname, first name: NUP N° (see payslip): Personnel N° (see payslip):	
	••
Personnel N° (see payslip):	
Starting date of contract	• • •
wish to receive all correspondence from (date)	•••
at the following	i.
address :	••
Country	••
phone number	•••
Fax	•
E-mail	•

Please mark in the corresponding box your choice of language version for the administrative documents intended for the pension fund.

EN FR DE

I declare not to be in the process of recruitment as a temporary agent, official or contract agent within one of the European institutions or agencies. If effective new recruitment occurs, I declare that I will immediately inform the Unit PMO4.3. Pensions and refund, if necessary, the amounts already received under the severance grant.

### PERSONAL STATEMENT DEROGATION UNDER ARTICLE 1252 OF ANNEX VIII

I, the undersigned,
Name, first name :
NUP No. (see salary statement) :
Personnel No. :
Starting date of the contract End date of the contract
I declare that, in order to establish or maintain my pension rights, I have, since taking up my duties, paid into:
- a national pension scheme*:
- a private insurance scheme or an other pension fund*:
which satisfies the requirements set out in Article 12§1b
* name and address of the organisation
and that I would like the actuarial value of my pension rights acquired with the
Community scheme to be paid into my bank account number
with
<u>MB</u> : If you have changed your account or opened a new one, please attach a new bank details form, a legal entity form and a photocopy of your identity card. All correspondence can be sent to me at the following address from//
Street and number
Town/city and postcode
Country
Phone:
E-mail, Fax
I declare that I am not in the process of being recruited as a member of the ten

I declare that I am not in the process of being recruited as a member of the temporary staff, official or member of the contract staff in any of the European institutions or agencies. If I am recruited I undertake to notify PMO4.3-Pensions immediately and if necessary repay any amounts I have already received by way of severance grant.

Done at ....., on .....

Signature.....

PERSONAL STATEMENT APPLICATION OF THE ARTICLE 42 OF THE S	1
l, the undersigned,	
Name, first name :	·
NUP No. (see salary statement) :	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Personnel No. :	
Starting date of the contract End date	
I declare requested the application of the article 42 sir institutions.	nce my entry in the
I would like the actuarial value of my pension rights ac	quired with the Community
scheme to be paid into my bank account number	
with	
<u>NB</u> : If you have changed your account or opened a new bank details form, a legal entity form and a pho card.	
All correspondence can be sent to me at the following a	address from//
Street and number	
Town/city and postcode	
Country	
Phone:	
E-mail, Fax	······
I declare that I am not in the process of being recruit staff, official or member of the contract staff in an agencies. If I am recruited I undertake to notify PM necessary repay any amounts I have already received	ted as a member of the tempo ny of the European institution 104.3.Pensions immediately an

Signature..... Done at ....., on ......

### EUROPEAN COMMISSION

## Guide – Annex X



OFFICE FOR THE ADMINISTRATION AND SETTLEMENT OF INDIVIDUAL ENTITLEMENTS PMO.4 Bxl : Pensions – Guim 10 6/32, B-1049 Brussels PMO.5 Luxembourg : DRB B1/030, L – 2920 Luxembourg PMO.6 Ispra : TP 063, I – 21020 Ispra (VA) (also for all EU CCRs)

Surname and forenames:	Last DG:
Personnel n°.:	Pension n°

### To (see PMO address of your last place of work in top header) CLAIM FOR RESETTLEMENT ALLOWANCE

Having left the service of the European Commission on ..... I have left (former address) .....

and have resettled at (new address).....

On....., my furniture was removed to my new address.

I hereby apply for the resettlement allowance and adduce evidence(\*) of the transfer of my residence and

of that of my family, from my old address which I have now left to my new address :

(\*) Any pertinent document can count as evidence but the following must be produced :

- new telephone number : .....
- My/our certificate(s) or other evidence of residence established by a competent authority (local/natl./Consulate),
- recent utility bills: water/elect./internet, TV licence, opening of a bank account, new broadband account, registration with a GP, ...)
- proof of cancellation of personal / family local residence permit(s) at last place of work,
- lodging expenses at my charge : documents relating to the purchase or lease of new apartment or house, ()
- documentary proof of change of car registration plates (if applicable)

Evidence may also where appropriate include :

- documents showing new employment situation (new post, receipt of unemployment benefit, pension other than Community pension);
- If a child is also resettling : evidence of schooling before & after the termination of service.

### 

### For persons remaining in active employment:

In the new employment, a similar allowance:

- has not and will not be paid
  - has been/will be paid, amounting to ..... (supporting documents are enclosed)
- certificate of my/my spouse's employer indicating any amounts granted in relation to the (new) occupation (removal expenses, resettlement allowance and travel expenses).

ALL OF THE ABOVE DOCUMENTS MUST BE ENCLOSED. INCOMPLETE APPLICATIONS WILL BE RETURNED. Both the verification of the validity of your request and the time necessary to effect payment mean that it will only be possible after a period of 4 months following the termination of service.

Mail address according to last place of work: see top header – Tel: Brussels (+32-2)299.77.77 switchb.299.11.11. Fax: 296.53.73 Luxembourg (+352)4301.32.973, Ispra (+39)332.78.5879 or 6518 mailto:pmo-contact@ec.europa.eu

Update: 16/09/2011



#### EUROPEAN COMMISSION Guide – Annex XI OFFICE FOR THE ADMINISTRATION AND SETTLEMENT OF INDIVIDUAL ENTITLEMENTS

PMO.4 – Brussels, Pensions, GUIM 6/32, B-1049 PMO.5 – Luxemburg, DRB B1/031/ - L-2920 PMO.6 – Ispra (VA), TP 063, I-21020 (also for EU CCRs)



TRAVEL EXPENSES TO PLACE OF	<b>ORIGIN:</b> termina	ation of service on		
NAME & forename:		Personal nº:	·····	
Administrative Status:	it 🛛 Contractu	al agent 🛛 Offici	al	
I travelled back to: □ my place of resettler (if this place does not correspon Address and phone number after the termi	d to your place of		n has to be req	uested)
Address and phone number after the term		c (oungatory)		
				••••••
I ATTACH TO THIS FORM THE CERTIFYING DO			<u>ESS</u>	
<ul> <li>ORIGINAL travel documents (tickets, b</li> <li>Copy of the cancellation of residence per</li> </ul>				
<ul> <li>Certificate of new residence + any other</li> </ul>			invoice, etc.	
• New employment contract (if any)				
• Copy of lease/deed of the new residence				
People who travelled and are resettling	with ma (spans	ond/or donendon	t childron)	tenten sek V
Name:	with the (spouse	Date of birth;	<u>t chhurch)</u>	
•••••••••••••••••				
	•••••		•••••	•••••
Travelling from:		Date:		
to:		Date:		
Trip by: □ train □ car □ plane		Total expense:		•••••••
I declare that I have not received any reimb	ursement from e	isewhere.		
deciare on no honone that the information given above	s complete and secur	ate and bundertake to not	ify to the PMO of .	iv change which
and affection our ent subation				

Date: .....

Signature:

as aware that

Please send to PMO of last place of work (see address in hereabove header)

RESERVED FOR PMO

. . . .

Facknowledge that according to Artrele 85 § 1 of the Stall Regulations: "Any sum overpath shall be recovered the recipient s there was no due trased for the payment artif the fact of the overpayment was patently such that the could not have been in aware of

Transmitted in order to reimburse the aforementioned person, as follows:

D Official	o Train	□ Excess of luggage
□ Spouse	D Plane	n Hotel
Children	□ Car ferry	Visa PMO
Updated on 15/12/2010		

Pensions Unit PMO.4 EUROPEAN COMMISSION GUIM 06/32

B-1049 BRUXELLES

PMO-CONTACT@ec.europa.eu Tel.:+32-2-299.77.77 - Fax.+32-2-296.53.73

### <u>DECLARATION OF INTENTION OF RESETTLEMENT -</u> <u>REQUEST OF REVISION OF MY PLACE OF ORIGIN</u>

I the undersigned,
Personal number/ Date of birth: declare to have the firm intention to resettle, after my termination of service at: ADDRESS :
COUNTRY :
TEL Nr: As of (date):
For the following reasons:
Date of retirement /termination of service:
<ul> <li>I already live at this address since:</li> <li>I am the owner of this address</li> <li>I am renting this address</li> </ul>
<ul> <li>I intend to make the removal of my personal effects/furniture on (date)</li> <li>There will be no removal</li> </ul>
I enclose herewith the documents that I find pertinent to support my request for the change of my place of origin.
My present place of origin to be changed is (city + country):
Date: Signature:

To: